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Some of our deals from the last three years

<p>Raising Finance</p>  <p>Exeter Chiefs Bond Issue.</p>	<p>MBO</p>  <p>Acting for the management team of Otter House Group in the MBO of Calendar Club.</p>	<p>Sale</p>  <p>Acting for Tods Aerospace and Defence on the sale of the business to a US based private equity group.</p>	<p>MBO</p>  <p>Acting for the management team in the MBO of Gro Group.</p>	<p>Sale</p>  <p>Sale of Interlube to U.S. based Timken Company.</p>
<p>Sale</p>  <p>Sale of Regional and City Airports Management Limited.</p>	<p>Acquisition</p>  <p>Acquisition of California based printed circuit board specialist CalFlex.</p>	<p>Acquisition</p>  <p>Acquisition of Farmway Trading Limited.</p>	<p>Sale</p>  <p>Advised private equity groups Bamboo Finance and Triodos Investment Management on the sale of Tenger Financial Group.</p>	<p>Administration</p>  <p>Advising the main creditor to the Rangers Football Club PLC in relation to its legal and commercial position.</p>
<p>Acquisition/CVA</p>  <p>Acquisition of health clubs in Beckenham, Godalming, Acton, Finchley and Alperton subject to a CVA.</p>	<p>Restructuring</p>  <p>£700m debt restructuring of Enterprise PLC.</p>	<p>Investment</p>  <p>Acquisition of majority interest in Golden Lay Limited (Zambia) and debt investment.</p>	<p>MBO</p>  <p>Acting on the MBO of Akifer Su.</p>	<p>MBO</p>  <p>Acting for the management team on the MBO of EMC Advisory Services.</p>
<p>MBO</p>  <p>Acting for the management team on the MBO of Foot Shop Ltd.</p>	<p>Investment</p>  <p>MBO of Mendip House Nursery & Pre-School.</p>	<p>MBO</p>  <p>Buy out of founder shareholder with change of control.</p>	<p>Raising Finance</p>  <p>Advising on a £40m syndicated unsecured loan facility.</p>	<p>Investment</p> <p>Soros Economic Development Fund and others</p> <p>\$9m equity/debt investment in CleanStar Mozambique.</p>
<p>Raising Finance</p>  <p>Advising AIM listed Sutton Harbour on their Placing and Open Offer to raise £5.7m.</p>	<p>Raising Finance</p> <p>Project Helios</p> <p>Advising on the first ever UK publicly listed solar finance bond.</p>	<p>MBO</p>  <p>Acting for the management team on the £8.5m MBO of Aero Stanrew.</p>	<p>AIM</p>  <p>Acquisition of Intabey by Media Corp.</p>	<p>Acquisition of P Shares</p>  <p>Funding and acquisition of P Shares in Premier Rugby Limited by Exeter Chiefs.</p>
<p>Investment</p>  <p>Finnfund and Norfund \$25m mezzanine debt facility in Green Resources.</p>	<p>Reorganisation</p>  <p>Internal restructuring of the European group, including French, German and UK subsidiaries.</p>	<p>Disposal</p>  <p>Acting for founding shareholders on £610m disposal to Blackstone.</p>	<p>Restructuring</p>  <p>Acting for UK Hotels chain on £100m+ debt restructuring deal.</p>	<p>MBO</p>  <p>Acting for Natwest on funding for MBO of Latimer Trend & Co Limited.</p>
<p>Disposal</p>  <p>Acting for Digital & Direct on £26m+ sale to US-based Sapient Nitro.</p>	<p>Disposal</p>  <p>Acting for shareholders of Martock Waste Paper Company on its sale to Viridor for £7.4m.</p>	<p>Disposal</p>  <p>Acting for SPGL on funding, construction and disposals of 3 large scale solar developments.</p>	<p>Investment</p>  <p>Acting for investors in \$20m investment in a palm oil plantation and milling project in Sierra Leone.</p>	<p>Disposal</p>  <p>Acting for Actinic on strategic partnership with French eCommerce Services provider Oxatis S.A.</p>
<p>Reorganisation</p>  <p>Acting on completion of acquisition of Motorola Solutions' PTP and PMP divisions, backed by US PE firm Vector Capital.</p>				