

## A selection of deals completed in 2011



City Inns Limited

Acting for founding shareholders on £610m disposal to Blackstone.

ProjectOlive

UK Hotel Chain

Acting for UK Hotels chain on £100m+ debt restructuring deal.




EMC Advisory Services

Acting for management on Lonsdale backed MBO of EMC Advisory Services.



Latimer Trend & Company Ltd

Acting for Natwest on funding for MBO of Latimer Trend & Co Limited.



Digital & Direct

Acting for Digital & Direct on £26m+ sale to US-based Sapient Nitro.




Martock Waste

Acting for shareholders of Martock Waste Paper Company on its sale to Viridor for £7.4m.



Solar Power Generation Limited

Acting for SPGL on funding, construction and disposals of 3 large scale solar developments.




Goldtree

Acting for investors in \$20m investment in a palm oil plantation and milling project in Sierra Leone.



Actinic

Acting for Actinic on strategic partnership with French eCommerce Services provider Oxatis S.A.



Cambium Networks

Acting on completion of acquisition of Motorola Solutions' PTP and PMP divisions, backed by US PE firm Vector Capital.

“Michelmores demonstrated their expertise and calm authority throughout this transaction with a dignity and intellect that was exceptional.”

David Orr, CEO, Mint Hotels September 2011

# Corporate Finance Team



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Michelmores has 'strength in depth and consistently delivers outstanding results'.  
It is noted for an 'increasing amount of national recognition' **Legal 500, 2011**